



Providing Christian support for adults with learning disabilities



Together we can ensure that our wonderful community continues for many years to come

Guide to leaving a gift in your will

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“If you visit The Lodge on any day you will always leave feeling you have been blessed; residents and staff alike are always happy and it is infectious. The Lodge Trust is truly UNIQUE!” (Parent of a resident)

About The Lodge Trust



Since 1984 The Lodge Trust has been providing a supportive and caring Christian community for adults with Learning Disabilities; enabling them to have choice and control over their own lives whilst also supporting each other, developing friendships and leading healthy and fulfilling lives.

The original objectives set by the trustees were:

- To provide a Christian home for people with learning disabilities;
- To provide the residents with training and employment in a manner best suited to their needs;
- To enable the residents to care for themselves where this is possible.



Today, they haven't changed.



Then



About The Lodge Trust



Community is so important to all of us, but something that is made so much harder for these individuals by the segregations within our society. This makes our community a valuable resource to all who are part of it; however, this is becoming harder to provide due to cuts to services and funding from central and local governments.

Our dedicated and committed team of staff and volunteers work tirelessly around the clock to ensure that everyone in our community is given the dignity, respect, choice and control that they deserve, as well as making sure that they feel fully included and know what a vital part of our community they are.



NOW



How to leave a gift

There are a few different ways that you can leave a gift in your will. If you are not sure which one is the best for you, a solicitor can help you decide. Here are the most common types of gifts:

A share of your estate

This is known as a *residuary gift*. Once you have taken care of your loved ones and covered all of your funeral expenses, debts, and other gifts, you can choose to leave a share of what is left of your estate to us.

A gift of money

This is known as a *pecuniary gift*. You can choose to leave us a specific amount of money. *(Please remember that the final value of this gift will be impacted by inflation)*

A specific gift

You can choose to leave us a specific item in your will, such as jewellery, a piece of furniture, a car, or a house.

A gift when a trust ends

This is known as a *reversionary gift*. You may choose to set up a trust in your will so that someone can receive the benefits of some money or property during their lifetime. Afterwards, the remaining money or property would come to us.

The difference your gift could make

Your gift is an investment in change. We are looking to change people's lives, both those of families and of the person with the learning disability.

Out of 1.5 million people in the UK with a learning disability (350,000 of them with profound learning disabilities), 29,000 adults are living with parents aged 70 or over. Many ageing parents naturally have grave concerns about the future of their children, yet with support grossly underfunded, they are nevertheless expected to meet the burden.*

* (2015). "Who will care after I'm gone?" An insight into the pressures facing parents of people with learning disabilities. FitzRoy, p2.

The difference your gift could make

Our work means that families can be relieved from the anguish of the uncertainty facing their loved ones when they can no longer provide care.

We want to see our community stand strong against the difficulties and challenges that our society and economy throw at us. We want to continue to provide a safe and secure community for our residents for many years to come.

We believe that the service we have to offer is unique from any other service of its kind. Not only do we offer a Christian community and support to adults who choose to live with us and use our service, but we also offer support to local churches, employers, and families of the adults using our service.

How to leave a gift

Unrestricted Gifts

A share of your estate (residuary gift)

“I give the residue of my estate to The Lodge Trust CIO, Main street, Market Overton, Rutland LE15 7PL (registered charity number 1161735) for its general purposes. I further direct that the receipt of the Chief Executive or other proper officer of the said charity for the time being shall be a full and sufficient discharge for the said gift.”

A gift of money (Pecuniary Gift) or an item

“I give the sum of £ (or the item specified) to The Lodge Trust CIO, Main street, Market Overton, Rutland LE15 7PL (registered charity number 1161735) for its general purposes. I further direct that the receipt of the Chief Executive or other proper officer of the said charity for the time being shall be a full and sufficient discharge for the said gift.”

Restricted Gift

You can also specify how or where you'd like your gift to be used by leaving a restricted gift. If you'd like to leave a restricted gift, please contact us to discuss the area of our work you'd specifically like to support, using the contact details on the last page. To leave a restricted gift, use the wording below:

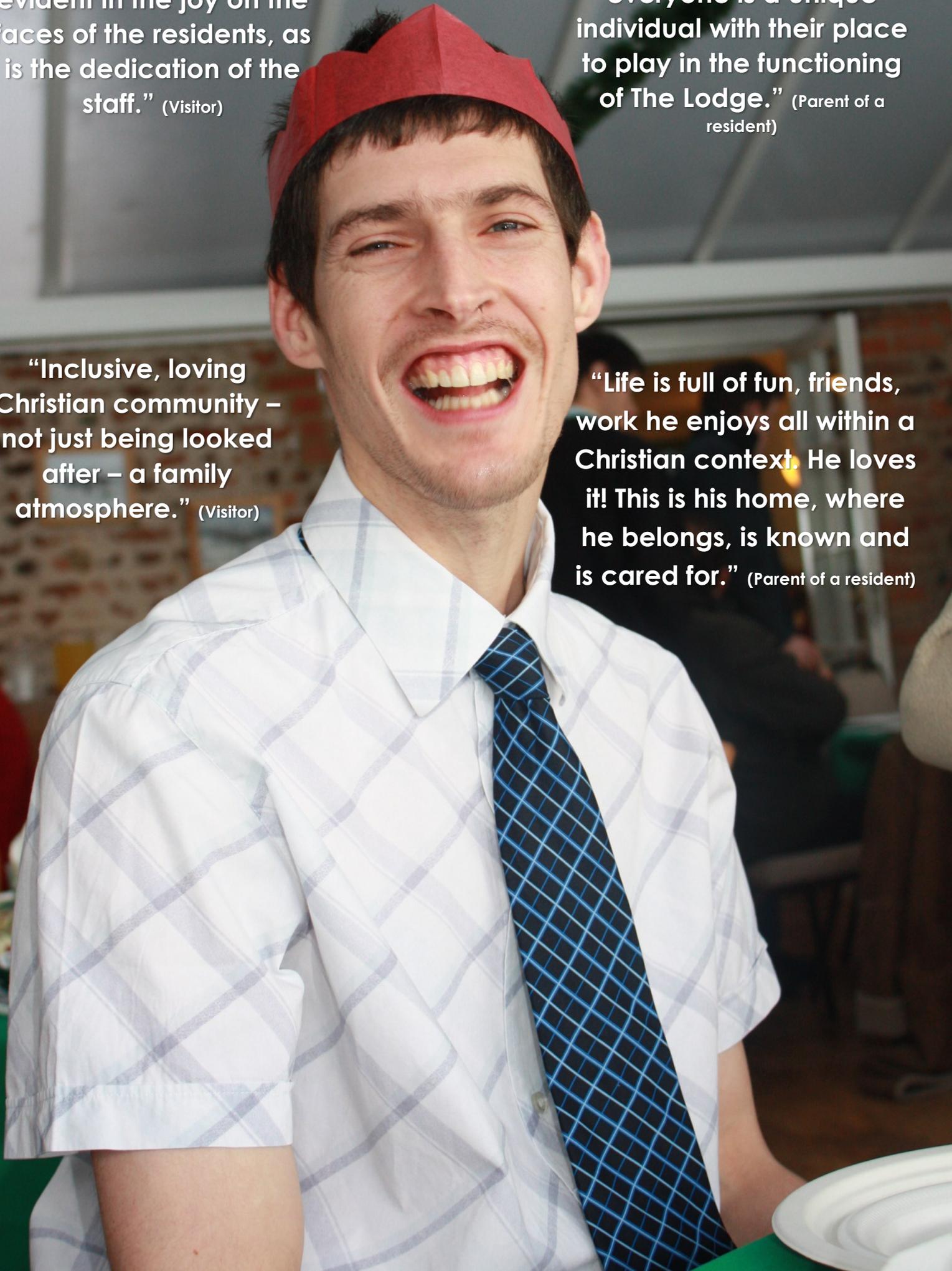
“I give the sum of £ (or specify percentage of estate) to The Lodge Trust CIO, Main street, Market Overton, Rutland LE15 7PL (registered charity number 1161735) for its general purposes and I express the wish but without creating any binding trust that this legacy be used in the (specify) areas. I further direct that the receipt of the Chief Executive or other proper officer of the said charity for the time being shall be a full and sufficient discharge for the said gift.”

“The success of the Lodge Trust is clearly evident in the joy on the faces of the residents, as is the dedication of the staff.” (Visitor)

“There are no labels of ‘ability’ or ‘disability’; everyone is a unique individual with their place to play in the functioning of The Lodge.” (Parent of a resident)

“Inclusive, loving Christian community – not just being looked after – a family atmosphere.” (Visitor)

“Life is full of fun, friends, work he enjoys all within a Christian context. He loves it! This is his home, where he belongs, is known and is cared for.” (Parent of a resident)



Thank you



Your gift will help us continue to empower and enable in to the future. When you have taken the time to think and discuss your decision with your loved ones, we would love to know if you have left us a gift in your will so that we can thank you for your amazing support and to help us to plan for the future. We know this is a private matter and will keep anything you share confidential.

Please see contact details on the last page.

Thank you

Get in touch

If you have any further questions or need any more help, then please do not hesitate to contact our Administration Team who will be happy to help.

Thank you

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